

CONDO ACTION PLAN (NON-APPROVED CONDOS)

If you have a pending contract that will utilize a “Spot Approval”, make sure your lending partner issues a case number quickly (**On or before Jan 29th**).

CONDO PROJECT IS NOT CURRENTLY HUD APPROVED.

1. Project is required to be fully approved. (For case numbers issued on or after 02/01/2010 - **NO MORE SPOT APPROVALS!**)
2. Email/Fax Shamrock Initial Condo Assessment to Condo Management.
3. Once completed, forward to deb.skillin@shamrockfinancial.com for review to identify if project is likely to qualify.
4. If qualifies, Deb will get engaged directly with management company to get necessary documents for processing of HUD approval. Referral partner will be kept abreast of process and status.
5. B2B Opportunities... **GET ENGAGED!**

Notes:

Shamrock Contacts

Deb Skillin 401-228-9594 or deb.skillin@shamrockfinancial.com Asst. to President

Rod Correia 401-228-9571 or rod.correia@shamrockfinancial.com President

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